



Dear Plan Member,

Attached to this letter is your *Statement of Options* package from Group Retirement Services of Great West Life. This package outlines your retirement plan choices. Please note that the Archdiocese of Vancouver Pension Plan provides financial planning assistance to plan members by contracting Financial Planners who are familiar with the plan details and can help plan members coordinate their employer pension plan assets with their personal assets.

It is the employee’s right to consult with any Financial Planner of his/her choice and there is no requirement to use those Financial Planners contracted by the employer. However, should you require assistance with any aspect of your Archdiocese of Vancouver Employee’s Pension Plan assets, the following three planners, in alphabetical order, are available to you without charge:

<p><u>Rick Lam</u> Lam Financial 300 – 3665 Kingsway Vancouver, BC V5R 5W2 T 604.608.0688 C 604.644.7412 rick@lamfinancial.ca www.lamfinancial.ca</p>	<p><u>Stuart Rowles</u> Rowles Financial Worldsource Financial Management Inc. 1810 – 1075 West Georgia Street Vancouver, BC V6E 3C9 T 604.684.8313 Toll Free: 1.888.338.9888 stuart@rowlesfinancial.com www.rowlesfinancial.com</p>	<p><u>Andrew Seabrook</u> Assante Capital Management 1550 4th Avenue Prince George, BC V2L 5L7 T 250.564.2020 TF 855-747-8645 aseabrook@assante.com www.assante.com</p>
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If you are employed in the Diocese of Kamloops you also can use the services of any of the three financial planners. In today’s world, technology has allowed us to communicate through various electronic means, so using the services of a Financial Planner remotely is almost as effective as a face-to-face meeting.

Should you have any further questions, please do not hesitate to email me at the email below.

Sincerely,

Doug Lauson
Benefits Consultant
for Archdiocese of Vancouver
Email: dlauson@rcav.org